# Fundamentals of Scope and Requirements

## **Course Overview**

Scope is perceived from both a business and a project perspective. Requirements are perceived, but more from a project and functional perspective. The goals of this course are to address both the project and the functional perspectives of scope and requirements management, and convey the importance of each in understanding the needs of a business and in developing competencies to manage them.

### <u>Chapter 1 - Scope and Requirements Fundamentals</u> Instructor Introduction

Scope and Requirements Management Introduction (1 of 4) Scope and Requirements Management Introduction (2 of 4) Scope and Requirements Management Introduction (3 of 4) Scope and Requirements Management Introduction (4 of 4) Scope and Requirements Fundamentals Objectives Topic A: Scope Fundamentals Definition: Product Scope Concept: Product Scope (1 of 2) Concept: Product Scope (2 of 2) Definition: Project Scope Self-Reflection: Project Scope Self-Reflection: Project Scope Debrief (1 of 2) Self-Reflection: Project Scope Debrief (2 of 2) **Topic B: Requirements Fundamentals Definition: Requirement** Definition: Requirements Documentation Self-Reflection: Project Requirement and Specifications (1 of 2) Self-Reflection: Project Requirement and Specifications (2 of 2) Self-Reflection: Project Requirement and Specifications Debrief Concept: Business Requirements **Concept: Functional Requirements** Concept: Market Requirements **Concept: Technical Requirements** Concept: Quality Requirements **Concept: Design Specifications** Concept: Material Specifications **Concept: Standards Specifications Concept: Test Specifications** Topic C: Traceability: A Scope and Requirements Best Practice Definition: Traceability Definition: Requirements Traceability Matrix Concept: Traceability Matrix

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Exercise 1.1 Requirements Traceability Framework Exercise 1.1 Requirements Traceability Framework Worksheet Exercise 1.1 Requirements Traceability Framework Debrief (1 of 4) Exercise 1.1 Requirements Traceability Framework Debrief (2 of 4) Exercise 1.1 Requirements Traceability Framework Debrief (3 of 4) Exercise 1.1 Requirements Traceability Framework Debrief (4 of 4) Requirements Traceability Matrix Delegation Chapter 1 Review

#### Chapter 2 - Planning Scope and Requirements Management

Planning Scope and Requirements Management Objectives Topic A: Planning Scope Management Scope and Requirements Management Case Study (1 of 3) Scope and Requirements Management Case Study (2 of 3) Scope and Requirements Management Case Study (3 of 3) Concept: Scope Management Planning (1 of 2) Concept: Scope Management Planning (2 of 2) Self-Reflection: Outcome Description Self-Reflection: Outcome Description Debrief Self-Reflection: Quality Requirements Revisited Self-Reflection: Quality Requirements Revisited Debrief (1 of 5) Self-Reflection: Quality Requirements Revisited Debrief (2 of 5) Self-Reflection: Quality Requirements Revisited Debrief (3 of 5) Self-Reflection: Quality Requirements Revisited Debrief (4 of 5) Self-Reflection: Quality Requirements Revisited Debrief (5 of 5) Concept: Development Approach (1 of 4) Concept: Development Approach (2 of 4) Concept: Development Approach (3 of 4) Concept: Development Approach (4 of 4) Self-Reflection: Development Approach Self-Reflection: Development Approach Debrief Scope Management Plan Outline (1 of 2) Scope Management Plan Outline (2 of 2) Topic B: Planning Requirements Management Concept: Requirements Management Planning (1 of 9) Concept: Requirements Management Planning (2 of 9) Concept: Requirements Management Planning (3 of 9) Concept: Requirements Management Planning (4 of 9) Concept: Requirements Management Planning (5 of 9) Concept: Requirements Management Planning (6 of 9) Concept: Requirements Management Planning (7 of 9) Concept: Requirements Management Planning (8 of 9) Concept: Requirements Management Planning (9 of 9) Exercise 2.1 Requirements Management Plan Outline Exercise 2.1 Requirements Management Plan Outline Worksheet Exercise 2.1 Requirements Management Plan Outline Debrief (1 of 2) Exercise 2.1 Requirements Management Plan Outline Debrief (2 of 2) Scope and Requirements Management Planning Chapter 2 Review

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#### Chapter 3 – Eliciting and Analyzing Business Requirements

Eliciting and Analyzing Business Requirements Objectives (1 of 2) Objectives (2 of 2) **Topic A: Requirements Elicitation** Concept: Requirements Elicitation (1 of 2) Concept: Requirements Elicitation (2 of 2) Self-Reflection: Elicitation Techniques Concept: Elicitation Techniques (1 of 7) Concept: Elicitation Techniques (2 of 7) Concept: Elicitation Techniques (3 of 7) Concept: Elicitation Techniques (4 of 7) Concept: Elicitation Techniques (5 of 7) Concept: Elicitation Techniques (6 of 7) Concept: Elicitation Techniques (7 of 7) Self-Reflection: Elicitation Techniques Debrief Topic B: Requirements Analysis Concept: Requirements Analysis (1 of 2) Concept: Requirements Analysis (2 of 2) Self-Reflection: Requirements Analysis Modeling Concept: Requirements Analysis Modeling Concept: Requirements Analysis Models (1 of 5) Concept: Requirements Analysis Models (2 of 5) Concept: Requirements Analysis Models (3 of 5) Concept: Requirements Analysis Models (4 of 5) Concept: Requirements Analysis Models (5 of 5) Self-Reflection: Analysis Modeling Techniques Debrief (1 of 2) Self-Reflection: Analysis Modeling Techniques Debrief (2 of 2) Topic C: Requirements Prioritization Concept: Requirements Prioritization (1 of 2) Concept: Requirements Prioritization (2 of 2) Self-Reflection: Requirements Prioritization Schemes Concept: Requirements Prioritization Schemes (1 of 5) Concept: Requirements Prioritization Schemes (2 of 5) Concept: Requirements Prioritization Schemes (3 of 5) Concept: Requirements Prioritization Schemes (4 of 5) Concept: Requirements Prioritization Schemes (5 of 5) Self-Reflection: Requirements Prioritization Schemes Debrief (1 of 2) Self-Reflection: Requirements Prioritization Schemes Debrief (2 of 2) Topic D: Requirements Specification Concept: Requirements Specification (1 of 2) Concept: Requirements Specification (2 of 2) Exercise 3.1 Well-Formatted Requirements Specification Exercise 3.1 Well-Formatted Requirements Specification Worksheet Exercise 3.1 Well-Formatted Requirements Specification Debrief (1 of 4) Exercise 3.1 Well-Formatted Requirements Specification Debrief (2 of 4) Exercise 3.1 Well-Formatted Requirements Specification Debrief (3 of 4) Exercise 3.1 Well-Formatted Requirements Specification Debrief (4 of 4) Chapter 3 Review (1 of 2) Chapter 3 Review (2 of 2)

#### Chapter 4 – Defining and Establishing Scope

Defining and Establishing Scope Objectives Topic A: Scope Definition Concept: Scope Definition (1 of 9) Concept: Scope Definition (2 of 9) Concept: Scope Definition (3 of 9) Concept: Scope Definition (4 of 9) Concept: Scope Definition (5 of 9) Concept: Scope Definition (6 of 9) Concept: Scope Definition (7 of 9) Concept: Scope Definition (8 of 9) Concept: Scope Definition (9 of 9) Exercise 4.1 Developing a Scope Definition Exercise 4.1 Developing a Scope Definition Worksheet (1 of 2) Exercise 4.1 Developing a Scope Definition Worksheet (2 of 2) Exercise 4.1 Developing a Scope Definition Debrief (1 of 4) Exercise 4.1 Developing a Scope Definition Debrief (2 of 4) Exercise 4.1 Developing a Scope Definition Debrief (3 of 4) Exercise 4.1 Developing a Scope Definition Debrief (4 of 4) Topic B: Work Breakdown Structure Overview Definition: Work Breakdown Structure Concept: WBS (1 of 3) Concept: WBS (2 of 3) Concept: WBS (3 of 3) Concept: Decomposition (1 of 4) Concept: Decomposition (2 of 4) Concept: Decomposition (3 of 4) Concept: Decomposition (4 of 4) Concept: Work Package Self-Reflection: Why is the WBS Essential? Self-Reflection: Why is the WBS Essential? Debrief Topic C: Work Breakdown Structure Development Concept: WBS Development Considerations Concept: WBS Development Concept: WBS Organizational Standard Exercise 4.2 Develop a PM and BA Performance Baselines Project WBS Exercise 4.2 Develop a PM and BA Performance Baselines Project WBS Worksheet Exercise 4.2 Develop a PM and BA Performance Baselines Project WBS Debrief (1 of 2) Exercise 4.2 Develop a PM and BA Performance Baselines Project WBS Debrief (2 of 2) Topic D: Work Breakdown Structure Dictionary Development Definition: WBS Dictionary Concept: WBS Dictionary (1 of 4) Concept: WBS Dictionary (2 of 4) Concept: WBS Dictionary (3 of 4) Concept: WBS Dictionary (4 of 4) Exercise 4.3 WBS Dictionary for the PM and BA Performance Baselines Project Exercise 4.3 WBS Dictionary for the PM and BA Performance Baselines Project Worksheet Exercise 4.3 WBS Dictionary for the PM and BA Performance Baselines Project Debrief (1 of 3) Exercise 4.3 WBS Dictionary for the PM and BA Performance Baselines Project Debrief (2 of 3) Exercise 4.3 WBS Dictionary for the PM and BA Performance Baselines Project Debrief (3 of 3) Chapter 4 Review (1 of 2) Chapter 4 Review (2 of 2)

#### Chapter 5 - Monitoring and Controlling Scope and Requirements

Monitoring and Controlling Scope and Requirements Objectives Topic A: Relating Requirements to Scope Baselines Concept: Baselines Concept: Requirements Baseline Concept: Project Scope Baseline Concept: Product Scope Baseline Self-Reflection: Relating Requirements and Scope Baselines Concept: Relating Requirements and Scope Baselines Self-Reflection: Relating Requirements and Scope Baselines Debrief Topic B: Monitoring Scope and Requirement Baselines Concept: Monitoring via Configuration Management (1 of 2) Concept: Monitoring via Configuration Management (2 of 2) Self-Reflection: Monitoring via Configuration Management Concept: Monitoring Scope and Requirements Baselines (1 of 6) Concept: Monitoring Scope and Requirements Baselines (2 of 6) Concept: Monitoring Scope and Requirements Baselines (3 of 6) Concept: Monitoring Scope and Requirements Baselines (4 of 6) Concept: Monitoring Scope and Requirements Baselines (5 of 6) Concept: Monitoring Scope and Requirements Baselines (6 of 6) Self-Reflection: Monitoring via Configuration Management Debrief Topic C: Controlling Scope and Requirements Baselines Concept: Controlling via Configuration Management (1 of 8) Concept: Controlling via Configuration Management (2 of 8) Concept: Controlling via Configuration Management (3 of 8) Concept: Controlling via Configuration Management (4 of 8) Concept: Controlling via Configuration Management (5 of 8) Concept: Controlling via Configuration Management (6 of 8) Concept: Controlling via Configuration Management (7 of 8) Concept: Controlling via Configuration Management (8 of 8) Concept: Controlling Scope and Requirements Baselines (1 of 7) Concept: Controlling Scope and Requirements Baselines (2 of 7) Concept: Controlling Scope and Requirements Baselines (3 of 7) Concept: Controlling Scope and Requirements Baselines (4 of 7) Concept: Controlling Scope and Requirements Baselines (5 of 7) Concept: Controlling Scope and Requirements Baselines (6 of 7) Concept: Controlling Scope and Requirements Baselines (7 of 7) Exercise 5.1 Controlling Scope and Requirements Baselines (1 of 2) Exercise 5.1 Controlling Scope and Requirements Baselines (2 of 2) Exercise 5.1 Controlling Scope and Requirements Baselines Worksheet Exercise 5.1 Controlling Scope and Requirements Baselines Debrief (1 of 3) Exercise 5.1 Controlling Scope and Requirements Baselines Debrief (2 of 3) Exercise 5.1 Controlling Scope and Requirements Baselines Debrief (3 of 3) Chapter 5 Review (1 of 2) Chapter 5 Review (2 of 2)

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Chapter 6 - Verifying and Validating Scope and Requirements Verifying and Validating Scope and Requirements Objectives Topic A: Differentiating Verification from Validation Definition: Verification Concept: Verification (1 of 3) Concept: Verification (2 of 3) Concept: Verification (3 of 3) Self-Reflection: Verification on Other Imposed Conditions Self-Reflection: Verification on Other Imposed Conditions Debrief (1 of 2) Self-Reflection: Verification on Other Imposed Conditions Debrief (2 of 2) Definition: Validation Concept: Validation Concept: Validation Topic B: Verifying Scope and Requirements Concept: Verification Types Concept: Adaptive Verification (1 of 6) Concept: Adaptive Verification (2 of 6) Concept: Adaptive Verification (3 of 6) Concept: Adaptive Verification (4 of 6) Concept: Adaptive Verification (5 of 6) Concept: Adaptive Verification (6 of 6) Concept: Definition of Done (1 of 2) Concept: Definition of Done (2 of 2) Exercise 6.1 INVEST for Scope and Requirements Verification Exercise 6.1 INVEST for Scope and Requirements Verification Worksheet Exercise 6.1 INVEST for Scope and Requirements Verification Debrief (1 of 2) Exercise 6.1 INVEST for Scope and Requirements Verification Debrief (2 of 2) Concept: Predictive Verification (1 of 3) Concept: Predictive Verification (2 of 3) Concept: Predictive Verification (3 of 3) Self-Reflection: Scope and Requirements Inspection Checklist Self-Reflection: Scope and Requirements Inspection Checklist Debrief (1 of 2) Self-Reflection: Scope and Requirements Inspection Checklist Debrief (2 of 2) Concept: Verified Scope and Requirements Topic C: Validating Scope and Requirements Concept: Validate Scope and Requirements Self-Reflection: Scope and Requirements Validation Techniques Self-Reflection: Scope and Requirements Validation Techniques Debrief Concept: Scope and Requirements Validation Techniques (1 of 4) Concept: Scope and Requirements Validation Techniques (2 of 4) Concept: Scope and Requirements Validation Techniques (3 of 4) Concept: Scope and Requirements Validation Techniques (4 of 4) Concept: Validated Scope and Requirements Exercise 6.2 Scope and Requirements Validation Techniques Exercise 6.2 Scope and Requirements Validation Techniques Worksheet Exercise 6.2 Scope and Requirements Validation Techniques Debrief (1 of 3) Exercise 6.2 Scope and Requirements Validation Techniques Debrief (2 of 3) Exercise 6.2 Scope and Requirements Validation Techniques Debrief (3 of 3) Chapter 6 Review (1 of 2)

Chapter 6 Review (2 of 2) Scope and Requirements Management Summary Course Overview Definitions: Product Scope and Project Scope Definition: Requirements Documentation Definition: Traceability Concept: Scope Management Planning Concept: Requirements Management Planning Scope and Requirements Management Planning Concept: Requirements Analysis Concept: Scope Baseline Concept: Relating Requirements and Scope Baselines Concept: Monitoring Scope and Requirements Baselines Concept: Controlling via Configuration Management Concept: Controlling Scope and Requirements Baselines Definition: Verification Concept: Verification Types Concept: Verified Scope and Requirements Definition: Validation Concept: Validated Scope and Requirements Scope and Requirements Management Summary

Total Duration: 5h 2m